



Annexure A

To,
Manager-Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 15,00,000 Equity Shares and 15,00,000 Convertible warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I Sital Prasad Swain, Practicing Company Secretary, have verified the relevant records and documents of Kross Limited, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that

- a) The entire pre-preferential holding of the allottee(s) are as mentioned below and that the same is in dematerialized form:

For Equity Shares:-

Name of Proposed Allottee	Category	Equity Shares	DP ID Client ID *	Pre-preferential holding
Rathore Gauravrajsingh Vijaysingh	Non Promoter	5,00,000	12048400 00500092	0
Dhruv Agarwal	Non Promoter	5,00,000	IN301436 92118626	0
Saroj V Rathore	Non Promoter	3,00,000	12048400 00529557	0
Richa Gauravrajsingh Rathore	Non Promoter	2,00,000	12048400 00505721	0

For Convertible warrants:-

Name of Proposed Allottee	Category	Warrants	DP ID Client ID *	Pre-preferential holding
Sumeet Rai	Non Promoter	7,50,000	1201090041996687	34,92,000
Kunal Rai	Non Promoter	7,50,000	1201090036780707	38,00,000

- b) The Pricing Methodology adopted for the proposed Preferential issue along with detailed working of the same or Valuation report from independent registered valuer.

The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") and BSE limited ("BSE") and highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the Relevant Date is NSE. The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations. Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than higher of the following:



- 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs. 208.59 /- per Equity Shares;

- 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs. 211.91 /- per Equity Shares.

Since the Proposed Preferential Issue shall not result in a change in control, or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to any of the Proposed Allottee or to allottee(s) acting in concert with any other Allottee(s), the Company is not required to obtain a valuation report from an independent registered valuer and consider the same for determining the price.

The detailed working for arriving at such minimum issue price have been attached herewith: **(The Relevant Date is Monday, August 31, 2026)**

Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Volume Weighted Average Price NSE "90 Trading days"

Sr.No	Date	No. of Shares	Total Turnover (in Rs.)
1.	28-08-2026	2,87,407	6,20,16,327.66
2.	27-08-2026	6,77,619	14,81,13,445.79
3.	26-08-2026	8,59,925	18,55,10,721.89
4.	25-08-2026	3,74,846	7,92,80,914.23
5.	24-08-2026	2,89,248	5,99,49,016.25
6.	21-08-2026	2,87,391	5,97,14,129.71
7.	20-08-2026	7,73,961	16,24,16,812.89
8.	19-08-2026	1,84,362	3,69,31,059.44
9.	18-08-2026	3,29,794	6,74,71,540.61
10.	17-08-2026	3,38,028	7,01,19,307.91
11.	14-08-2026	8,26,357	17,29,16,459.67
12.	13-08-2026	1,50,335	3,05,99,796.94
13.	12-08-2026	9,48,369	19,62,35,267.68
14.	11-08-2026	1,37,031	2,77,86,708.42
15.	10-08-2026	3,08,066	6,32,95,477.66
16.	07-08-2026	1,81,542	3,66,05,416.82
17.	06-08-2026	2,06,663	4,16,85,733.16
18.	05-08-2026	2,31,329	4,78,58,925.25
19.	04-08-2026	3,73,928	7,71,57,939.74
20.	03-08-2026	4,21,877	8,51,67,276.65
21.	31-07-2026	2,26,310	4,39,76,225.96
22.	30-07-2026	2,32,684	4,52,59,745.95
23.	29-07-2026	3,95,327	7,82,37,726.51
24.	28-07-2026	7,81,641	15,16,01,178.42
25.	27-07-2026	14,56,808	28,28,09,842.74
26.	24-07-2026	4,81,606	9,81,78,332.30
27.	23-07-2026	13,82,696	29,15,61,371.77
28.	22-07-2026	10,55,358	22,07,68,463.21
29.	21-07-2026	38,74,725	82,55,15,847.77
30.	20-07-2026	2,53,51,624	5,49,07,27,519.55



31.	17-07-2026	7,11,623	13,61,54,258.16
32.	16-07-2026	2,78,599	5,20,60,748.75
33.	15-07-2026	1,74,292	3,25,75,128.21
34.	14-07-2026	1,68,130	3,12,06,437.55
35.	13-07-2026	1,78,236	3,29,98,182.69
36.	10-07-2026	2,19,280	4,08,33,429.18
37.	09-07-2026	1,87,541	3,41,47,596.70
38.	08-07-2026	3,56,520	6,46,71,282.36
39.	07-07-2026	2,41,531	4,34,68,659.88
40.	06-07-2026	1,01,940	1,85,46,484.80
41.	03-07-2026	5,19,228	9,49,37,423.75
42.	02-07-2026	1,33,680	2,48,17,501.67
43.	01-07-2026	1,43,959	2,65,32,262.69
44.	30-06-2026	4,18,495	7,71,25,761.52
45.	29-06-2026	84,291	1,57,89,335.18
46.	25-06-2026	1,27,337	2,43,07,678.82
47.	24-06-2026	1,92,849	3,68,02,897.25
48.	23-06-2026	3,06,078	5,91,22,305.32
49.	22-06-2026	13,48,465	26,61,63,766.37
50.	19-06-2026	2,75,539	5,21,81,217.40
51.	18-06-2026	1,12,535	2,10,57,122.95
52.	17-06-2026	2,17,750	4,08,51,282.25
53.	16-06-2026	2,37,656	4,39,67,483.48
54.	15-06-2026	3,21,739	5,99,25,332.68
55.	12-06-2026	2,30,136	4,18,42,126.17
56.	11-06-2026	1,89,586	3,36,65,726.76
57.	10-06-2026	1,58,947	2,88,91,879.16
58.	09-06-2026	2,88,640	5,31,17,290.20
59.	08-06-2026	4,56,928	8,27,52,072.53
60.	05-06-2026	12,48,078	22,70,08,246.35
61.	04-06-2026	1,79,374	3,45,61,586.01
62.	03-06-2026	1,51,227	2,87,66,515.88
63.	02-06-2026	1,98,519	3,77,30,117.27
64.	01-06-2026	3,85,836	7,42,02,305.74
65.	29-05-2026	2,51,822	4,83,42,184.79
66.	27-05-2026	1,42,482	2,73,18,940.11
67.	26-05-2026	3,48,638	6,84,82,792.35
68.	25-05-2026	2,42,497	4,67,99,862.64
69.	22-05-2026	2,48,776	4,73,60,527.15
70.	21-05-2026	3,49,620	6,78,10,184.09
71.	20-05-2026	1,85,607	3,51,97,922.94
72.	19-05-2026	5,39,955	10,25,63,415.95
73.	18-05-2026	4,56,997	8,41,65,149.42
74.	15-05-2026	6,11,622	11,70,24,737.73
75.	14-05-2026	19,54,275	38,11,48,400.28
76.	13-05-2026	96,59,053	2,11,87,69,926.95
77.	12-05-2026	7,59,606	16,01,86,528.86
78.	11-05-2026	10,37,625	23,33,35,996.37
79.	08-05-2026	50,00,811	1,12,08,22,567.73



79.	08-05-2026	50,09,811	1,13,08,32,567.73
80.	07-05-2026	1,47,25,887	3,22,66,91,541.45
81.	06-05-2026	3,80,626	7,32,62,831.37
82.	05-05-2026	1,17,300	2,20,62,963.18
83.	04-05-2026	1,64,353	3,05,88,069.49
84.	30-04-2026	1,09,384	2,02,45,264.37
85.	29-04-2026	1,01,262	1,90,80,104.33
86.	28-04-2026	88,408	1,66,83,637.40
87.	27-04-2026	1,47,669	2,78,80,797.62
88.	24-04-2026	1,24,729	2,31,73,283.23
89.	23-04-2026	1,79,983	3,43,33,921.20
90.	22-04-2026	2,63,098	5,07,96,237.99
TOTAL		9,21,72,506	19,42,63,87,767.22

Volume Weighted Average Price NSE "10 Trading days"

S. No.	Date	No. of Shares	Total Turnover (Rs.)
1	28-08-2026	2,87,407	6,20,16,327.66
2	27-08-2026	6,77,619	14,81,13,445.79
3	26-08-2026	8,59,925	18,55,10,721.89
4	25-08-2026	3,74,846	7,92,80,914.23
5	24-08-2026	2,89,248	5,99,49,016.25
6	21-08-2026	2,87,391	5,97,14,129.71
7	20-08-2026	7,73,961	16,24,16,812.89
8	19-08-2026	1,84,362	3,69,31,059.44
9	18-08-2026	3,29,794	6,74,71,540.61
10	17-08-2026	3,38,028	7,01,19,307.91
TOTAL		44,02,581	93,15,23,276.38

A	Average of 90 trading days VWAP	Rs. 210.76/-
B	Average of 10 trading days VWAP	Rs. 211.59/-
C	Applicable Minimum Price (Higher of the A or B)	Rs. 211.59/-

- c) The certificate shall specify the Stock exchange on which the highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date. - The Company is listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE), and highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the Relevant Date is **Monday , August 31, 2026** is NSE.

Sital Prasad Swain
(SITAL PRASAD SWAIN)
PRACTICING COMPANY SECRETARY
MEMB NO.-F6338
C.P NO.- 6814



Date: 31.08.2026
Place: Jamshedpur

UDIN: F006338H001306329
P.R NO.- 6863/2025