



30<sup>th</sup> January, 2026

To  
The General Manager  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

To  
The General Manager  
Department of Corporate Services,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Scrip Code: 544253**

**Symbol: KROSS**

**Sub: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015**

Respected Sir/Madam,

Pursuant to Regulations 30 read with Schedule III and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we enclosed the copy of newspaper advertisement published on 30<sup>th</sup> January, 2026 in the following newspaper;

1. Financial Express, All India Edition (English)
2. Utkal Mail, Regional (Hindi)

The above said information is also available in the website of the Company at <https://www.krosslimited.com/>

This is for your information and record.  
Thanking You,

**For Kross Limited**


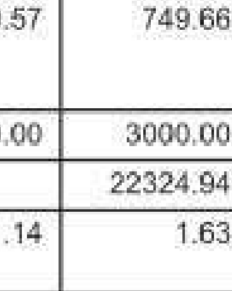
**Debolina Karmakar**  
**Company Secretary and Compliance Officer**  
**ACS 62738**



**Registered and Corporate Office**

M-4, VI Phase, Gamharia, Adityapur Industrial Area, Jamshedpur - 832108 (India)  
Phone - +91 7280026478 Website : [www.krosslimited.com](http://www.krosslimited.com)





<b>BIRLA CABLE LIMITED</b>													
		Regd. Office : Udyog Vihar, P.O. Chhorhata, Rewa - 486 006 (M.P.)											
<b>MP BIRLA GROUP</b>		<b>CIN: L31300MP1992PLC007190</b>											
		Telephone No.: 07662-400580 • Fax No.: 07662-400680											
		Email: headoffice@birlacable.com • Website: www.birlacable.com											
<b>EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31<sup>ST</sup> DECEMBER, 2025</b>													
( ₹ in lakhs )													
Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended						
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025						
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)						
1	Total Income from Operations	20450.51	17606.70	15779.82	55700.97	50542.26	66165.23						
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	542.92	104.49	199.96	833.33	463.26	668.29						
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	542.92	104.49	199.96	833.33	463.26	668.29						
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	402.47	71.25	144.36	609.93	340.73	489.14						
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	1625.92	(377.10)	1068.97	3267.10	2719.57	749.66						
6	Equity Share Capital (Face Value of ₹10/- per share)	3000.00	3000.00	3000.00	3000.00	3000.00	3000.00						
7	Reserves (excluding Revaluation Reserve)						22324.94						
8	Basic & Diluted Earnings per share (of ₹10/- each) for the period	1.34	0.24	0.48	2.03	1.14	1.63						
<b>Key Unaudited Standalone Financial Information of the Company is as under:</b>													
Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended						
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025						
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)						
1	Total Income from Operations	20450.51	17606.70	15779.82	55700.97	50542.26	66165.23						
2	Profit before Tax	542.58	102.08	210.61	828.69	480.57	683.56						
3	Profit after Tax	402.17	69.08	155.01	605.74	358.04	503.11						
4	Total Comprehensive Income	1625.18	(380.44)	1078.29	3261.41	2734.78	762.07						
<b>Note:</b> The above is an extract of the detailed format of Consolidated and Standalone Financial Results for the quarter and nine months ended 31st December, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above Financial Results for the quarter and nine months ended 31st December, 2025 are available on the stock exchange websites: www.bseindia.com and www.nseindia.com and also on the Company's website: www.birlacable.com. The same can also be accessed by scanning the given Quick Response (QR) Code.													
						<b>for Birla Cable Limited</b>							
						<b>(Harsh V. Lodha) Chairman DIN: 00394094 Kolkata</b>							
<b>Date : 29<sup>th</sup> January, 2026</b>													

		<h1>KROSS LIMITED</h1>									
		Corporate Identity Number: L29100JH1991PLC00465;									
		Registered Office: M-4, PHASE-VI, GAMHARIA, ADITYAPUR INDUSTRIAL AREA, JAMSHEDPUR, Seraikella Kharsawan, Jharkhand, India - 832108. Tel: 2203812/2203813. E-mail: cs@krossindia.com; Website: www.krosslimited.com									
<b>STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025</b>											
(All amounts are in INR Millions, unless otherwise stated))											
Sr. No.	Particulars	Quarter ended			For Nine months ended						
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24					
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)					
1	Total Revenue from operations	1,774.78	1,309.20	1,500.53	4,477.53	4,354.47					
2	Net Profit before tax	192.80	118.27	178.51	449.76	423.87					
3	Net Profit after tax	139.81	80.84	135.99	327.64	308.79					
4	Total Comprehensive Income	139.40	80.43	135.54	326.41	307.41					
5	Paid-up equity share capital (Face value per share: ₹5/-)	322.55	322.55	322.55	322.55	322.55					
6	Other equity (as shown in the audited Balance Sheet)					4,022.48					
7	Earnings per share (not annualised for the Quarter and half year ended):										
	Basic (in ₹)	2.17	1.25	3.25	5.08	7.38					
	Diluted (in ₹)	2.17	1.25	3.25	5.08	7.38					
<b>Notes:</b>											
1. The above unaudited financial results of the Company for the Quarter & Nine Months Ended December 31, 2025, have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meeting held on January 29, 2026. The Statutory auditors have expressed an unmodified review opinion on these results and have issued an unmodified conclusion.											
2. The Company's above unaudited financial results for the Quarter & Nine Months Ended December 31, 2025, have been prepared in accordance with the Indian Accounting Standards ('Ind AS') as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015, as amended and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.											
3. The company manufactures 'Motor vehicle parts & accessories and the management review the performance of the company as single operating segment in accordance with Ind AS - 108 'Operating segments'											
4. The company does not have any subsidiary/associate/joint venture company as at December 31, 2025, hence the Consolidated Financial Statements is not required to be prepared by the company.											
Place : Jamshedpur Date : January 29, 2026		<div>  <div> <b>For and on behalf of the Board of Directors of</b>  <b>Kross Limited</b>  <b>Sudhir Rai</b>  <b>Chairman and Managing Director</b>  <b>DIN:00512423</b> </div> </div>									

**EQUITAS**

# EQUITAS SMALL FINANCE BANK LIMITED

**Registered Office:** 4<sup>th</sup> Floor, Phase II, Spencer Plaza, No. 769, Mount Road,  
Anna Salai, Chennai-600002 | Ph: + 91 44 4299 5000 | <https://equitas.bank.in/>  
**CIN:** L65191TN1993PLC025280

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED DECEMBER 31, 2025

(₹ In Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	198,113.42	184,629.26	185,033.92	576,797.66	535,379.84	722,321.41
2	Net Profit / (Loss) for the Period / Year Before Tax,	-	-	-	-	-	-
	Exceptional and / or Extraordinary items	11,372.56	3,353.81	8,974.05	(15,021.62)	14,556.10	19,884.91
3	Net Profit / (Loss) for the Period / Year Before Tax	11,372.56	3,353.81	8,974.05	(15,021.62)	14,556.10	19,884.91
4	after Exceptional and / or Extraordinary items	-	-	-	-	-	-
	Net Profit / (Loss) for the Period / Year After Tax	9,002.78	2,413.53	6,630.24	(10,960.02)	10,494.22	14,704.99
5	Total Comprehensive Income for the period	-	-	-	-	-	-
	[Comprising Profit / (Loss) for the period (after tax)]	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)
6	Paid up Equity Share Capital	114,071.99	114,050.42	113,932.15	114,071.99	113,932.15	113,986.24
7	Reserves excluding Revaluation Reserves (as per Balance Sheet of Previous Accounting Year)	-	-	-	-	-	493,265.79
8	Securities Premium Account	277,903.54	277,817.51	277,292.61	277,903.54	277,292.61	277,502.60
9	Net worth (excluding Revaluation Reserve & Intangibles)	538,359.93	532,319.03	553,805.53	538,359.93	553,805.53	559,257.61
10	Outstanding redeemable preference shares	-	-	-	-	-	-
11	Debt Equity Ratio	0.51	0.44	0.26	0.51	0.26	0.23
12	Earnings Per Share (Face Value of ₹ 10 each) for continuing & discontinued Operations, (for three months & nine months ended, not annualised)	-	-	-	-	-	-
(i)	Basic (₹ )	0.79	0.21	0.58	(0.96)	0.92	1.29
(ii)	Diluted (₹ )	0.79	0.21	0.58	(0.96)	0.92	1.29
13	Capital Redemption Reserve	-	-	-	-	-	-
14	Total debts to total assets	7.71%	6.23%	4.78%	7.71%	4.78%	4.04%

**NOTES:** (I) The above is an extract of the detailed format of the quarter / nine months ended financial results filed with the stock exchanges under Regulation 33 and Regulation 52 read with Regulation 63 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter / nine months ended financial results are available on the websites of the Stock Exchange viz., [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) and also on the bank's website i.e, [equitas.bank.in](https://equitas.bank.in/).

(ii) Information related to the total comprehensive income for the period and other comprehensive income are not furnished as Ind AS is not yet made applicable to Bank.

**Place :** Chennai

**Date :** January 29, 2026

**For Equitas Small Finance Bank Limited**

sd. VASUDEVAN PN

Managing Director and Chief Executive Officer

Other fin

**GOGIA CAPITAL GROWTH LIMITED**  
CIN:L74899DL1994PLC059674  
Registered Office:- 31, Basement, Community Center, Basant Lok Vasant  
Vihar, New Delhi - 110657  
Email:-compliance@gogiacap.com, Website:- www.gogiacap.com,  
Contact no: 011-49418870

**NOTICE**

Notice is hereby given that Extra Ordinary General Meeting (EGM), of members of Gogia Capital Growth Limited will be held on Friday, 06th February, 2026 at 01:00 P.M.through video conferencing (VC)/other audio-visual means(OAVM) to transact the businesses given in Notice.

The copy of Notice of EGM is being sent only by electronic mode to those members whose email address is registered with the Company/Depositories. Members may note that Notice of EGM and Explanatory Statement will also be available on company's website, www.gogiacap.com.

The cut-off date for determining the eligibility of members for voting through remote e-voting and voting at EGM is 30th January, 2026.

The remote e-voting period commences on Tuesday, 3rd February 2026 (9.00 am) and ends on Thursday, 5th February, 2026 (5.00 pm), after which e-voting will not be allowed.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and remote e-voting user manual for Members available at the downloads section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800-222-990.

**For Gogia Capital Growth Limited**  
SD/-  
Ankur Gogia  
Director

Place: Delhi  
Date: 29.01.2026

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF:

# MORGANITE CRUCIBLE (INDIA) LIMITED

A LISTED PUBLIC COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956

CORPORATE IDENTIFICATION NUMBER: L26920MH1986PLC038607

REGISTERED OFFICE ADDRESS: B-11 MIDC INDUSTRIAL AREA, WALUJ, CHHATRAPATI SAMBHAJI NAGAR, MAHARASHTRA, INDIA – 431136  
(TEL: +91 84110 79191, WEBSITE: WWW.FOSECOCRUCIBLEINDIA.COM)

OPEN OFFER TO ACQUIRE UP TO 14,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 5 EACH ("OFFER SHARES"), REPRESENTING 25.00% (TWENTY FIVE PERCENT) OF THE VOTING SHARE CAPITAL, OF MORGANITE CRUCIBLE (INDIA) LIMITED ("TARGET COMPANY") BY FOSECO INDIA LIMITED ("ACQUIRER") TOGETHER WITH FOSECO OVERSEAS LIMITED ("PAC 1"), VESUVIUS HOLDINGS LIMITED ("PAC 2"), AND FOSECO (UK) LIMITED ("PAC 3") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER (PAC 1, PAC 2, AND PAC 3, HEREINAFTER, COLLECTIVELY REFERRED TO AS "PACs") PURSUANT TO AND IN COMPLIANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

*\*As per Regulation 7(1) of the SEBI (SAST) Regulations, the offer size for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations should be at least 26.00% (twenty-six percent) of the total Voting Share Capital. However, the offer size for the current Open Offer is 14,00,000 Equity Shares representing 25.00% (twenty-five percent) of the total Voting Share Capital, the total number and percentage of Equity Shares held by the Public Shareholders as on the date of the LOF (as defined below).*

This post-offer advertisement is being issued by JM Financial Limited ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs in respect of the Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations ("Post-Offer Advertisement"). The Detailed Public Statement with respect to the aforementioned Open Offer was published on 1 September 2025 ("DPS") in the following newspapers: Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Navshakti (Marathi daily, Marathi being the regional language at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company is recorded during the sixty trading days preceding the date of the Public Announcement / where the Target Company is listed, i.e., BSE Limited, which is situated in Mumbai (Maharashtra)) (Mumbai Edition) and Marathwada Kesari (Marathi daily, Marathi being the regional language at the place where the registered office of the Target Company is situated, i.e., Chhatrapati Sambhaji Nagar, Aurangabad (Maharashtra)) (Aurangabad (Chhatrapati Sambhaji Nagar) Edition).

This Post-Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated 22 August 2025 ("PA"), (b) the DPS; (c) the Corrigendum dated 23 September 2025 to the PA, DPS and the draft letter of offer dated 9 September 2025 ("DLoF"), and published on behalf of the Acquirer and the PACs by JM Financial Limited as the Manager to the Offer, on 24 September 2025, in the same newspapers in which the DPS was published; (d) the Letter of Offer (including the Form of Acceptance-cum-Acknowledgment and Form of Transfer Deed) dated 18 December 2025 ("LOF"); and (e) the pre-offer advertisement and corrigendum to the DPS dated 29 December 2025 with respect to the Open Offer, published on 30 December 2025 in all newspapers in which the DPS was published ("Pre- Offer Advertisement-cum-Corrigendum").

This Post-Offer Advertisement is being published in all the newspapers in which the DPS and the Pre-Offer Advertisement-cum-Corrigendum were published.

Capitalized terms used but not defined in this Post-Offer Advertisement have the meanings assigned to such terms in the PA and/or DPS and/or LOF and/or the Pre-Offer Advertisement-cum-Corrigendum.

The Public Shareholders are requested to kindly note the following information related to the Offer:

1.	Name of the Target Company	Morganite Crucible (India) Limited
2.	Name of the Acquirer and PAC	Foseco India Limited ("Acquirer") Foseco Overseas Limited ("PAC 1"), Vesuvius Holdings Limited ("PAC 2"), and Foseco (UK) Limited ("PAC 3") in their capacity as persons acting in concert with the Acquirer (PAC 1, PAC 2, and PAC 3, hereinafter, collectively referred to as "PACs")
3.	Name of the Manager to the Offer	JM Financial Limited
4.	Name of the Registrar to the Offer	MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)
5.	Date of the opening of the Offer	Wednesday, 31 December 2025
	Date of the closure of the Offer	Tuesday, 13 January 2026
6.	Date of payment of consideration	Friday, 23 January 2026

## 7. Details of the acquisition:

Sr. No.	Particulars	Proposed in the Open Offer Document (LOF)		Actuals	
7.1	Offer Price	INR 1557.15 per Offer Share		INR 1557.15 per Offer Share	
7.2	Aggregate number of shares tendered	14,00,000 <sup>(1)</sup>		99,081 <sup>(2)</sup>	
7.3	Aggregate number of shares accepted	14,00,000 <sup>(1)</sup>		99,081 <sup>(2)</sup>	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 218,00,10,000		INR 15,42,83,979.15	
		Number	% of Voting Share Capital	Number	% of Voting Share Capital
7.5	Shareholding of the Acquirer and PACs before the SPA and the PA	<ul style="list-style-type: none"> <li>Acquirer: Nil</li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 0.00%</li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: Nil</li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 0.00%</li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>
7.6	Shares acquired by the Acquirer and PACs by way of the SPA <sup>(3)</sup>	<ul style="list-style-type: none"> <li>Acquirer: 42,00,000</li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 75.00%</li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 42,00,000</li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 75.00%</li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>
7.7	Shares acquired by way of Offer	<ul style="list-style-type: none"> <li>Acquirer: 14,00,000<sup>(1)</sup></li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 25.00%<sup>(1)</sup></li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 99,081<sup>(4)</sup></li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 1.77%<sup>(4)</sup></li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>
7.8	Shares acquired after the DPS	<ul style="list-style-type: none"> <li>Acquirer: Nil</li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 0.00%</li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: Nil<sup>(5)</sup></li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 0.00%<sup>(5)</sup></li> <li>PAC 1: 0.00%</li> <li>PAC 2: 0.00%</li> <li>PAC 3: 0.00%</li> </ul>
7.9	Post-Offer shareholding of the Acquirer and PACs	<ul style="list-style-type: none"> <li>Acquirer: 56,00,000<sup>(1)</sup></li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 100.00%<sup>(1)</sup></li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> <li>Acquirer: 42,99,081<sup>(2)</sup></li> <li>PAC 1: Nil</li> <li>PAC 2: Nil</li> <li>PAC 3: Nil</li> </ul>	<ul style="list-style-type: none"> </ul>



**Note:**

1. Assuming full acceptance under the Open Offer.
2. Pursuant to the consent of (a) the members of the members of the Acquirer for the Preferential Issue in the extraordinary general meeting of the shareholders of the Acquirer held on 21 September 2025; and (b) the Stock Exchange In-principle Approval, the Acquirer has, on 12 November 2025: (i) acquired the SPA Sale Shares (i.e., 42,00,000 Equity Shares, representing 75.00% (seventy-five percent) of the Voting Share Capital of the Target Company) from the Sellers and management control over the Target Company; and (ii) allotted the Consideration Shares (i.e., 11,50,800 fully paid-up equity shares of the Acquirer constituting 15.27% (fifteen point two seven percent) of the total issued and paid-up share capital of the Acquirer on a fully diluted basis) to the Sellers. Accordingly, the Underlying Transaction has been consummated on 12 November 2025 in accordance and in compliance with the terms of the SPA and the applicable laws including Regulation 22(2) of the SEBI (SAST) Regulations.
3. 98,081 Equity Shares were tendered in dematerialized form and 1,000 Equity Shares were tendered in physical form.
4. All 99,081 Equity Shares tendered were validly tendered in the Open Offer.
5. Apart from the Equity Shares specified in Sr. nos. 7.6 and 7.7 of the above table, the Acquirer has not acquired any other Equity Shares.
6. Pre-Offer shareholding of Public Shareholders is as on 16 December 2025, as disclosed in the L.O.F.
7. Computed assuming that the entire 25% of the Voting Share Capital is tendered and accepted in the Offer.

**8. Other Information:**

- (a) The Acquirer and the PACs and their respective directors, in their capacity as directors of the Acquirer or PACs (as the case may be), accept full responsibility for the information contained in this Post-Offer Advertisement (other than such information as has been obtained from public sources or provided or confirmed by the Target Company) and also accept responsibility for the obligations of the Acquirer and the PACs set out in the SEBI (SAST) Regulations.
- (b) All references to "Rs." or "INR" are references to the Indian Rupees.
- (c) A copy of this Post-Offer Advertisement is expected to be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and BSE at [www.bseindia.com](http://www.bseindia.com), and the registered office of the Target Company.

**Issued on behalf of the Acquirer and the PACs by the Manager to the Offer:**

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <b>JM FINANCIAL</b> <b>JM Financial Limited</b> 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India. <b>Tel. No.:</b> +91 22 6630 3030 <b>Fax No.:</b> +91 22 6630 3333 <b>Website:</b> <a href="http://www.jmfi.com">www.jmfi.com</a> <b>Email ID:</b> <a href="mailto:morganitecrucible.openoffer@jmfi.com">morganitecrucible.openoffer@jmfi.com</a> <b>Contact Person:</b> Ms. Prachee Dhuri <b>SEBI Registration Number:</b> INM000010361	 <b>MUFG</b> <b>MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)</b> <b>Corporate Identity Number:</b> U67190MH1999PTC118368 C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India. <b>Tel. No.:</b> +91 8108114949 <b>Website:</b> <a href="http://www.in.mpmfsmufg.com">www.in.mpmfsmufg.com</a> <b>Email ID:</b> <a href="mailto:morganitecrucible.offer@in.mpmfsmufg.com">morganitecrucible.offer@in.mpmfsmufg.com</a> <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INF0000040568



