



The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 15,00,000 Equity Shares and 15,00,000 Convertible warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I Sital Prasad Swain, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Kross Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.211.59 /-.
2. The relevant date for the purpose of said minimum issue price was Monday, August 31, 2026.
3. The workings for arriving at such minimum issue price ~~or valuation report from Independent Registered Valuer~~ have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on NSE Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. _____. [kindly provide the detailed working of the same] – Not Applicable

Sital Prasad Swain
(SITAL PRASAD SWAIN)
PRACTICING COMPANY SECRETARY
MEMB NO.-F6338
C.P NO.- 6814

Date: 31.08.2026
Place: Jamshedpur



UDIN: F006338H001310080
P.R NO.- 6863/2025

Calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018 - The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") and BSE limited ("BSE") and highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the Relevant Date is on the NSE

Volume Weighted Average Price NSE "90 Trading days"

Sr.No	Date	No. of Shares	Total Turnover (Rs.)
1.	28-08-2026	2,87,407	6,20,16,327.66
2.	27-08-2026	6,77,619	14,81,13,445.79
3.	26-08-2026	8,59,925	18,55,10,721.89
4.	25-08-2026	3,74,846	7,92,80,914.23
5.	24-08-2026	2,89,248	5,99,49,016.25
6.	21-08-2026	2,87,391	5,97,14,129.71
7.	20-08-2026	7,73,961	16,24,16,812.89
8.	19-08-2026	1,84,362	3,69,31,059.44
9.	18-08-2026	3,29,794	6,74,71,540.61
10.	17-08-2026	3,38,028	7,01,19,307.91
11.	14-08-2026	8,26,357	17,29,16,459.67
12.	13-08-2026	1,50,335	3,05,99,796.94
13.	12-08-2026	9,48,369	19,62,35,267.68
14.	11-08-2026	1,37,031	2,77,86,708.42
15.	10-08-2026	3,08,066	6,32,95,477.66
16.	07-08-2026	1,81,542	3,66,05,416.82
17.	06-08-2026	2,06,663	4,16,85,733.16
18.	05-08-2026	2,31,329	4,78,58,925.25
19.	04-08-2026	3,73,928	7,71,57,939.74
20.	03-08-2026	4,21,877	8,51,67,276.65
21.	31-07-2026	2,26,310	4,39,76,225.96
22.	30-07-2026	2,32,684	4,52,59,745.95
23.	29-07-2026	3,95,327	7,82,37,726.51
24.	28-07-2026	7,81,641	15,16,01,178.42
25.	27-07-2026	14,56,808	28,28,09,842.74
26.	24-07-2026	4,81,606	9,81,78,332.30
27.	23-07-2026	13,82,696	29,15,61,371.77
28.	22-07-2026	10,55,358	22,07,68,463.21
29.	21-07-2026	38,74,725	82,55,15,847.77
30.	20-07-2026	2,53,51,624	5,49,07,27,519.55
31.	17-07-2026	7,11,623	13,61,54,258.16
32.	16-07-2026	2,78,599	5,20,60,748.75
33.	15-07-2026	1,74,292	3,25,75,128.21
34.	14-07-2026	1,68,130	3,12,06,437.55
35.	13-07-2026	1,78,236	3,29,98,182.69
36.	10-07-2026	2,19,280	4,08,33,429.18
37.	09-07-2026	1,87,541	3,41,47,596.70
38.	08-07-2026	3,56,520	6,46,71,282.36
39.	07-07-2026	2,41,531	4,34,68,659.88



40.	06-07-2026	1,01,940	1,85,46,484.80
41.	03-07-2026	5,19,228	9,49,37,423.75
42.	02-07-2026	1,33,680	2,48,17,501.67
43.	01-07-2026	1,43,959	2,65,32,262.69
44.	30-06-2026	4,18,495	7,71,25,761.52
45.	29-06-2026	84,291	1,57,89,335.18
46.	25-06-2026	1,27,337	2,43,07,678.82
47.	24-06-2026	1,92,849	3,68,02,897.25
48.	23-06-2026	3,06,078	5,91,22,305.32
49.	22-06-2026	13,48,465	26,61,63,766.37
50.	19-06-2026	2,75,539	5,21,81,217.40
51.	18-06-2026	1,12,535	2,10,57,122.95
52.	17-06-2026	2,17,750	4,08,51,282.25
53.	16-06-2026	2,37,656	4,39,67,483.48
54.	15-06-2026	3,21,739	5,99,25,332.68
55.	12-06-2026	2,30,136	4,18,42,126.17
56.	11-06-2026	1,89,586	3,36,65,726.76
57.	10-06-2026	1,58,947	2,88,91,879.16
58.	09-06-2026	2,88,640	5,31,17,290.20
59.	08-06-2026	4,56,928	8,27,52,072.53
60.	05-06-2026	12,48,078	22,70,08,246.35
61.	04-06-2026	1,79,374	3,45,61,586.01
62.	03-06-2026	1,51,227	2,87,66,515.88
63.	02-06-2026	1,98,519	3,77,30,117.27
64.	01-06-2026	3,85,836	7,42,02,305.74
65.	29-05-2026	2,51,822	4,83,42,184.79
66.	27-05-2026	1,42,482	2,73,18,940.11
67.	26-05-2026	3,48,638	6,84,82,792.35
68.	25-05-2026	2,42,497	4,67,99,862.64
69.	22-05-2026	2,48,776	4,73,60,527.15
70.	21-05-2026	3,49,620	6,78,10,184.09
71.	20-05-2026	1,85,607	3,51,97,922.94
72.	19-05-2026	5,39,955	10,25,63,415.95
73.	18-05-2026	4,56,997	8,41,65,149.42
74.	15-05-2026	6,11,622	11,70,24,737.73
75.	14-05-2026	19,54,275	38,11,48,400.28
76.	13-05-2026	96,59,053	2,11,87,69,926.95
77.	12-05-2026	7,59,606	16,01,86,528.86
78.	11-05-2026	10,37,625	23,33,35,996.37
79.	08-05-2026	50,09,811	1,13,08,32,567.73
80.	07-05-2026	1,47,25,887	3,22,66,91,541.45
81.	06-05-2026	3,80,626	7,32,62,831.37
82.	05-05-2026	1,17,300	2,20,62,963.18
83.	04-05-2026	1,64,353	3,05,88,069.49
84.	30-04-2026	1,09,384	2,02,45,264.37
85.	29-04-2026	1,01,262	1,90,80,104.33
86.	28-04-2026	88,408	1,66,83,637.40
87.	27-04-2026	1,47,669	2,78,80,797.62
88.	26-04-2026	1,24,720	2,21,72,282.22



88.	24-04-2026	1,24,729	2,31,73,283.23
89.	23-04-2026	1,79,983	3,43,33,921.20
90.	22-04-2026	2,63,098	5,07,96,237.99
		9,21,72,506	19,42,63,87,767.22

“Volume Weighted Average Price NSE “10 Trading days”

S. No.	Date	No. of Shares	Total Turnover (Rs.)
1	28-08-2026	2,87,407	6,20,16,327.66
2	27-08-2026	6,77,619	14,81,13,445.79
3	26-08-2026	8,59,925	18,55,10,721.89
4	25-08-2026	3,74,846	7,92,80,914.23
5	24-08-2026	2,89,248	5,99,49,016.25
6	21-08-2026	2,87,391	5,97,14,129.71
7	20-08-2026	7,73,961	16,24,16,812.89
8	19-08-2026	1,84,362	3,69,31,059.44
9	18-08-2026	3,29,794	6,74,71,540.61
10	17-08-2026	3,38,028	7,01,19,307.91
		44,02,581	93,15,23,276.38

A	Average of 90 trading days VWAP	Rs. 210.76/-
B	Average of 10 trading days VWAP	Rs. 211.59/-
C	Applicable Minimum Price (Higher of the A or B)	Rs. 211.59/-

